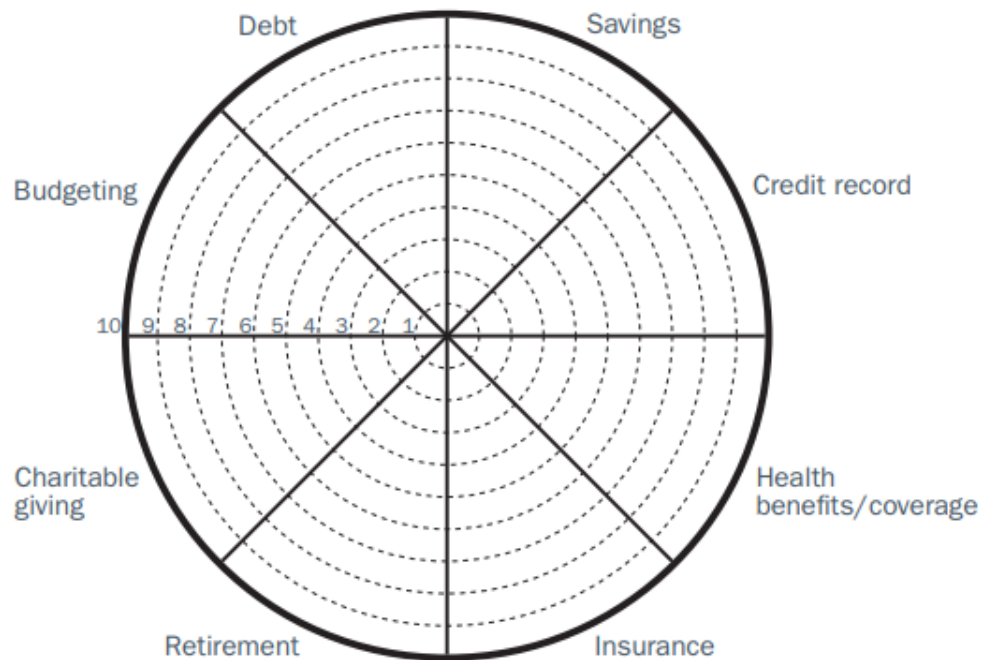




Rate your level of satisfaction in each financial area of your life. Mark your level of satisfaction for each by drawing on the dotted line associated with the number scale shown. The closer you are to a 10 on the outside of the circle, the more satisfied you are with that financial area.



1. Which area(s) do you most want to improve?

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2. What financial goal(s) could you set for that area/those areas?

My goal is/goals are: \_\_\_\_\_

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3. When do you intend to begin addressing that goal/those goals? (Answer for each goal.)

- a. I don't intend to start in the near future.
- b. I plan to start in the next six months.
- c. I intend to start within the next 30 days.
- d. I've already started.
- e. I've been doing this for more than six months.